TRIBAL INFO SESSION



Executive Order 14112:

Reforming Federal Funding and Support for Tribal Nations To Better Embrace Our Trust Responsibilities and Promote the Next Era of Tribal Self-Determination

January 22, 2024









Rose Petoskey
Rose.N.Petoskey@who.eop.gov
Senior Advisor and Director of
Tribal Affairs
White House Office of
Intergovernmental Affairs

Elizabeth H. Reese
elizabeth.a.reese@who.eop.gov
Senior Policy Advisor for
Native Affairs
White House Domestic Policy
Council

Elizabeth Carr

elizabeth.e.molle-carr@omb.eop.gov

Tribal Advisor to the Director

White House Office of

Management and Budget

A. Morgan Rodman
anthony.rodman@bia.gov
Executive Director
White House Council on Native
American Affairs



AGENDA

Walk through Executive Order Section by Section

Sec. 1. Policy.

Sec. 2. Definitions.

Sec. 3. Agency Coordination on Better **Supporting Tribal Nations and Identifying Opportunities for Reform.**

Presidential Documents

Monday, December 11, 2023

The President

Executive Order 14112 of December 6, 2023

Reforming Federal Funding and Support for Tribal Nations To Better Embrace Our Trust Responsibilities and Promote the Next Era of Tribal Self-Determination

By the authority vested in me as President by the Constitution and the laws of the United States of America, it is hereby ordered as follows: laws of the United States of America, It is hereby ordered as follows: Section 1, Policy My Administration is committed to protecting and sup-porting Tribal sovereignty and self-determination, and to honoring our trust and treaty obligations to Tribal Nations. We recognize the right of Tribal Nations to self-determination, and that Federal support for Tribal self-deter-nization has been the most effective policy for the economic growth of cies of past eras, including termination, relocation, and assimilation, collec-tively represented attacks on Tribal sovereignty and did lasting damage to Tribal communities, Tribal economies, and the institutions of Tribal spor-erance. By contrast, the self-determination policies of the last 50 years— whereby the Federal Government has worked with Tribal Nations to promote have evertained Tribal economies, rebuilt Tribal governments, and begun to heal the relationship between Tribal Nations and the United States. Describe the processes of the last 50 wears. Federal funding and support

to near the relationship netween ir India relations and me brunned States. Despite the progress of the last 50 years, Federal funding and support programs that are the backbone of Federal support for Tribal self-determination are too other administered in ways that leave Tribal Nations unduly burdened and frustrated with bureaucraftic processes. The Federal funding that Tribal Nations ruly on comes from myriad sources across the Federal Covernment, often with varying and complex application and reporting processes. While Tribal Nations continue to rebuild, grow, and thrive, some sees. While Tribal Nations continue to rebuild, grow, and thrive, some sees. While Tribal Nations continue to rebuild, grow, and thrive, some Federal funds—and even for those that do, having to repeatedly navigate Federal modes-and even for those that do, having to repeatedly navigate Federal modes-and even for those that do, having to repeatedly navigate Federal modes-and even for those that do, having to repeatedly navigate Federal modes-and even for those that do, having to repeatedly navigate Federal processes often unnecessarily drains those resources

My Administration has taken steps to meaningfully reform existing Federal processes for Tribal Nations. Executive Order 1405a of December 13, 2021 [Transforming Federal Customer Experience and Service Delivery to Rebuild [Transforming Federal Customer Experiencio and Service Delivery to Revinement, directed executive departments and agencies (agencies) to reduce administrative burdens and improve efficiency in public-facing and internal Federal processes, while the Presidential Memorandum of January 26, 2021 (Trihal Consultation and Strengthening Nation-to-Nation Relationships), and the Presidential Memorandum of November 30, 2022 (Uniform Standards for Trihal Consultation, relaterated our commitment ic, and established uniform standards for, Trihal consultation. These previous actions have laid an important foundation for the policies and procedures set forth

in this order.

Now is the time to build upon this foundation by ushering in the next era of self-determination policies and our unique Nation-to-Nation relationships, during which we will better acknowledge and engage with Tribal Nations as respected and vital self-governing sovereigns. As we continue to support Tribal Nations, we must respect their sovereignty be better ensuring that they are able to make their own decisions about where and how to meet the needs of their communities. No less than for any other sovereign, Tribal self-governance is about the fundamental right of a people to determine their own decisiny and to prosper and flourish on their own terms.

Federal Register/Vol. 88, No. 236/Monday, December 11, 2023/Presidential Documents

Nations. The WHCNAA shall assist agencies in coordinating the Tribal consultations required by section 4 of this order to minimize the burden on Tribal Nations in participating.

Sec. 4. Embracing Our Trust Responsibilities by Assessing Unmet Federal Obligations to Support Tribal Nations. The Director of the Office of Management and Budget (OMB) and the Assistant to the President and Domestin Policy Advisor (Domestic Policy Advisor) shall lead an effort, in collaboration with WHCNAA, to identify chronic shortfalls in Federal funding and support programs for Tribal Nations, and shall submit recommendations to the President describing the additional funding and programming necessary to better live up to the Federal Government's trust responsibilities and help address the needs of all Tribal Nations, as follows:

(a) Within 240 days of the date of this order, the Director of OMB and the Domestic Policy Advisor shall, in consultation with the head of each agency that is a member of WHCNAA, and in consultation with Tribal agency that is a member of WHUNAA, and in consultation with irroad leaders or their designees, develop guidance for assessing the additional funding each agency needs for its existing Federal funding and support programs for Tribal Nations to better live up to the Federal Government's trust responsibilities and help address the needs of all Tribal Nations.

(b) Within 540 days of the date of this order, the head of each agency that is a member of WHCNAA shall consult the guidance developed under unat is a member of write-NAA shall consult the guidance developed under subsection [a] of this section and submit a report to the Director of OMB and the Domestic Policy Advisor that identifies the funding needed for such agency's existing Federal funding and support programs for Tribal Nations to botter live up to the Federal Government's trust responsibilities and help address the needs of Tribal Nations in the agency's areas of

(c) The Director of OMB and the Domestic Policy Advisor shall develop. based on the agency reports provided under subsection (b) of this section and in consultation with Tribes and WHCNAA, recommendations for the Federal Government to take steps toward better living up to its trust respon-sibilities and helping address the needs of all Tribal Nations. These rec-ommendations should identify any budgetary, statutory, regulatory, or other changes that may be necessary to ensure that Federal laws, policies, practices and programs support Tribal Nations more effectively. These recommenda tions shall be submitted to the President, and shall be considered by agencies and OMB in developing the President's Budget beginning with the next regular President's Budget development cycle.

(d) After submission of the reports and recommendations described in subsections (b) and (c) of this section, the Executive Director of WHCNAA shall annually convene appropriate representatives of WHCNAA member agencies to share best practices, track progress on implementing the rec ommendations, and evaluate the need for reassessment of funding

(e) Following submission of the recommendations described in subsection (c) of this section, WHCNAA member agencies shall report annually to the Director of OMB on progress made in response to such recommendations. The Director of OMB shall provide a summary of agencies progress and any new recommendations to Tribal leaders at the annual White House

86022 Federal Register / Vol. 88, No. 236 / Monday, December 11, 2023 / Presidential Documents

This order solidities my Administration's commitment to this next era of Tribal self-determination policies that are rooted in prioritizing patternships with Tribal iseaders, respect for Tribal sovereignty, trust in Tribal priorities, to Tribal Nations, and our commitment to advancing Tribal sovereignty, it is the policy of the United States to design and administer Federal funding and support programs for Tribal Nations, consistent with applicable law and to the extent practicable, in a manner that better recognizes and support Tribal sovereignty and self-determination. To realize this policy, the Federal Government must improve how it approaches the work of administering Tribal programs and supporting Tribal communities.

We must ensure that Federal programs, to the maximum extent possible and practicable under Federal law, provide Tribal Nations with the flexibility to improve economic growth, address the specific needs of their communities, and realize their vision for their future. We must improve our Nationto-Nation relationships by reducing administrative burdens and by administrative funding in a manner that provides Tribal Nations with the greatest possible autonomy to address the specific needs of their people. We must make it easier for Tribal Nations to access the Federal funding and resources make it easier for Tribal Nations to access the Foderal funding and resources for which they are eligible and that they need to help grow their economies and provide their clitzens with vital and innovative services. We must promote partnerships with Tribal Nations, recognizing that they bring invalu-able expertise on countless matters from how to more effectively meet the needs of their citizens to how to stoward their ancestral homelands. We must promote effective consideration of the unique needs of Tribal Nations from the very beginning of our design, update, or review of processes and grans. We must implement laws, policies, and programs in ways that allow Tribal Nations to take ownership of resources and services for their communities. We need to identify any statutory and equalatory changes that are necessary or may be helpful to ensure that Federal funding and support programs effectively address the needs of Tribal Nations, and recommend needs of their citizens to how to steward their ancestral homelands. We programs which represents the member of the property of the pr

Sec. 2. Definitions. For purposes of this order:

(a) The term "agency" means any authority of the United States that is an "agency" under 44 U.S.C. 3502(1), other than those considered to be independent regulatory agencies, as defined in 44 U.S.C. 3502(5).

(b) The term "Federal funding and support programs for Tribal Nations includes funding, programs, technical assistance, loans, grants, or other finan-cial support or direct services that the Federal Government provides to Tribal Nations or Indians because of their status as Indians. It also includes actions or programs that do not exclusively serve Tribes, but for which Tribal Nations are eligible along with non-Tribal entities. It does not include programs for which both Indians and non-Indians are eligible.

(c) The terms "Tribes" and "Tribal Nations" mean any Indian tribe, band, nation, or other organized group or community considered an "Indian Tribe" under section 4 of the Indian Self-Determination and Education Assistance

Sec. 3. Agency Coordination on Better Supporting Tribal Nations and Identifying Opportunities for Reform. Agencies shall work with the White House Council on Native American Affairs (WHCNAA) to coordinate implementation of this order, share leading practices, and identify potential opportunities for Federal policy reforms that would promote accessible, equitable, and flexible administration of Federal funding and support programs for Tribal

86024 Federal Register / Vol. 88, No. 236 / Monday, December 11, 2023 / Presidential Documents

(i) promote compacting, contracting, co-management, co-stewardship, and other agreements with Tribal Nations that allow them to partner with the Federal Government to administer Federal programs and services; (ii) identify funding programs that may allow for Tribal set-asides or other similar resource or benefits prioritization measures and, where appropriate, establish Tribal set-asides or prioritization measures that meet the

(iii) design application and reporting criteria and processes in ways that reduce administrative burdens, including by consolidating and streamlining such criteria and processes within individual agencies;

(iv) take into account the unique needs, limited capacity, or significant barriers faced by Tribal Nations by providing reasonable and appropriate exceptions or accommodations where necessary

(v) increase the flexibility of Federal funding for Tribal Nations by removing, where feasible, unnecessary limitations on Tribal spending, including y maximizing the portion of Federal funding that can be used for training,

administrative costs, and additional personnel (vi) improve accessibility by identifying matching or cost-sharing require-ments that may unduly reduce the ability of Tribal Nations to access resources and removing those burdens where appropriate;

(vii) respect Tribal data sovereignty and recognize the importance of Indige nous Knowledge by, when appropriate and permitted by statute, allowing Tribal Nations to use self-certified data and avoiding the establishment of processes that require Tribal Nations to apply to, or obtain permission from, State or local governments to access Federal funding or to be part of a Federal program;

(viii) provide Tribal Nations with the flexibility to apply for Federal funding and support programs through inter-Tribal consortia or other entities while requiring non-Tribal entities that apply for Federal funding on behalf of, or to directly benefit, Tribal Nations to include proof of Tribal consent;

(ix) provide ongoing outreach and technical assistance to Tribal Nations throughout the application and implementation process while continually improving agencies' understanding of Tribal Nations' unique needs through Tribal consultation and meaningful partnerships.

(b) Agencies, in coordination with OMB and consistent with applicable law, should assess Tribal Nations' access to competitive grant funding by tracking applications from Tribal Nations to competitive grant programs and their funding award success rate.

(c) Agencies should proactively and systematically identify and address, where possible, any additional undue burdens not discussed in this order that Tribal Nations face in accessing or effectively using Federal funding and support programs for Tribal Nations and their root causes, including those causes that are regulatory, technological, or process-based.



AGENDA

Walk through Executive Order Section by Section

Sec. 1. Policy.

Sec. 2. Definitions.

<u>Sec.</u> 3. Agency Coordination on Better Supporting Tribal Nations and Identifying Opportunities for Reform.

<u>Sec.</u> <u>4</u>. Embracing Our Trust Responsibilities by Assessing Unmet Federal Obligations to Support Tribal Nations.

Sec. 5. Agency Actions to Increase the Accessibility, Equity, Flexibility, and Utility of Federal Funding and Support Programs for Tribal Nations.

Sec. 6. General Provisions.

Implementation Timeline

Time for Q & A



Federal Register/Vol. 88 No. 236/Monday December 11, 2023/Presidential Decuments

Nations. The WHCNAA shall assist agencies in coordinating the Tribal consultations required by section 4 of this order to minimize the burden on Tribal Nations in participating.

Sec. 4. Embracing Our Trust Responsibilities by Assessing Unmet Federal Obligations to Support Tribal Nations. The Director of the Office of Managament and Budget (OMB) and the Assistant to the President and Domestic Policy Advisor) shall lead an effort, in collaboration with WHCNAA, to identify chronic shortfalls in Federal funding and support programs for Tribal Nations, and shall submit recommendations to the President describing the additional funding and programming necessary to better flew to the President Section of the Commence Structure responsibilities and help additional funding and programming necessary to better flew.

(a) Within 240 days of the date of this order, the Director of OMB and the Domestic Policy Advisor shall, in consultation with the head of each agency that is a member of WHCNAA, and in consultation with Tribal leaders or their designoes, develop guidance for assessing the additional funding each agency needs for its existing Federal funding and support programs for Tribal Nations to better live up to the Federal Covernment's trust responsibilities and help address the needs of all Tribal Nations.

(b) Within 540 days of the date of this order, the head of each agency that is a member of WitCNAA shall consult the guidance dweloped under subsection (a) of this section and submit a report to the Director of OMB and the Domestic Policy Advisor that identifies the funding needed for each agency's existing Federal funding and support programs for Tribal Nations to better live up to the Federal Covernment's trust responsibilities and help address the needs of Tribal Nations in the agency's areas of responsibility.

(c) The Director of OMB and the Domestic Policy Advisor shall develop, based on the agency reports provided under subsection (b) of this section and in consultation with Tribes and WHCNAA, recommendations for the Federal Coovenment to take steps toward better living up to list rust responsibilities and helping address the needs of all Tribal Nations. These recommendations should identify any budgstary, statutory, regulatory, or other commendations should be submitted to the President, and shall be considered by agencies and OMB in developing the President; Budget beginning with the next regular President's Budget development cycle.

(d) After submission of the reports and recommendations described in subsections (b) and (c) of this section, the Executive Director of WHCNAA shall annually convene appropriate representatives of WHCNAA member agencies to share best practices, track progress on implementing the recommendations, and evaluate the need for reassessment of funding.

(e) Following submission of the recommendations described in subsection (c) of this section, WHCMAA member agencies shall report annually to the Director of OMB on progress made in response to such recommendations. The Director of OMB shall provide a summary of agencies progress and any new recommendations to Tribal leaders at the annual White House Tribal Martons Summit

Sec. 5. Agency Actions to Increase the Accessibility, Equity, Flexibility, and Utility of Federal Funding and Support Programs for Thinki Nations. Agency heads shall take the following actions to increase the accessibility, equity, flexibility, and utility of Federal funding and support programs for Tribal Nations, while increasing the transparency and efficiency of Federal funding processes to better live up to the Federal Covernment's trust responsibilities and support Tribal self-determination:

(a) Agencies shall design, revise, provide waivers for, and otherwise administer Federal funding and support programs for Tribal Nations to achieve the following objectives, to the maximum extent practicable and consistent with applicable law:

Federal Register/Vol. 88, No. 236/Monday, December 11, 2023/Presidential Documents

public-facing guidance, internal budget development processes, and policies to include responsiveness to and support for the needs of Tribal Nations as part of their respective agencies' missions.

(g) Agencies shall issue internal guidance or directives, and provide additional staff training or support, as needed and as appropriate and consistent with applicable law, to promote the implementation of the leading practices identified in this section and their integration into agencies' processes for developing politics and programs.

Sec. 6. General Provisions. (a) Nothing in this order shall be construed to impair or otherwise affect:

 (i) the authority granted by law to an executive department or agency, or the head thereof, or

(ii) the functions of the Director of the Office of Management and Budget relating to budgetary, administrative, or legislative proposals.
(b) This order shall be implemented consistent with applicable law and subject to the availability of appropriations.

(c) Agencies not covered by section 2(a) of this order, including independent agencies, are strongly encouraged to comply with the provisions

(d) This order is not intended to, and does not, create any right, benefit, or trust responsibility, substantive or procedural, enforceable at law or in equity by any party against the United States, its departments, agencies, or entities, its officers, employees, or agents, or any other person.

R. Bear for

86024 Federal Register / Vol. 88. No. 236 / Monday. December 11, 2023 / Presidential Document

(i) promote compacting, contracting, co-management, co-stewardship, and other agreements with Trial Nations that allow them to partner with the Federal Government to administer Federal programs and services; (ii) identify funding programs that may allow for Tribla set-asides or other similar resource or benefits prioritization measures and, where appropriate, establish, Tribal set-sides or prioritization measures that meet the

flexible administration of Federal funding and support programs for Tribal

(iii) design application and reporting criteria and processes in ways that reduce administrative burdens, including by consolidating and streamlining such criteria and processes within individual agencies;

(iv) take into account the unique needs, limited capacity, or significant barriers faced by Tribal Nations by providing reasonable and appropriate exceptions or accommodations where necessary.

(v) increase the flexibility of Federal funding for Tribal Nations by removing, where feasible, unnecessary limitations on Tribal spending, including by maximizing the portion of Federal funding that can be used for training, administrative costs, and additional personnel;

(vi) improve accessibility by identifying matching or cost-sharing requirements that may unduly reduce the ability of Tribal Nations to access resources and removing those burdens where appropriate;

(vii) respect Tribal data sovereignty and recognize the importance of Indigenous Knowledge by, when appropriate and permitted by statute, allowing Tribal Nations to use self-certified data and avoiding the establishment of processes that require Tribal Nations to apply to, or obtain permission from, State or local governments to access Federal funding or to be part of a Federal program;

(viii) provide Tribal Nations with the flexibility to apply for Federal funding and support programs through inter-Tribal consortia or other entities while requiring non-Tribal entities that apply for Federal funding on behalf of, or to directly benefit, Tribal Nations to include proof of Tribal consent; and

(ix) provide ongoing outreach and technical assistance to Tribal Nations throughout the application and implementation process while continually improving agencies' understanding of Tribal Nations' unique needs through Tribal consultation and meaningful partnerships.

(b) Agencies, in coordination with OMB and consistent with applicable law, should assess Tribal Nations' access to competitive grant funding by tracking applications from Tribal Nations to competitive grant programs and their funding award success rate.

(c) Agencies should proactively and systematically identify and address, where possible, any additional undue burdens not discussed in this order that Tribal Nations face in accessing or effectively using Federal funding and support programs for Tribal Nations and their root causes, including those causes that are regulatory, technological, or process-based.

(d) Agencies' implementation efforts shall appropriately maintain or enhance protections afforded under existing Federal law and policy, including those related to treaty rights and trust obligations, Tribal sovereignty and jurisdiction, civil rights, civil liberties, privacy, confidentiality, Indigenous Knowledge, and information access and security.

(e) The WHCNAA, with support from the Secretary of the Interior as appropriate, shall ensure that Tribal Nations can easily identify in one appropriate, shall ensure that Tribal Nations, and easily identify in one Nations, and all agencies that provide such funding shall coordinate with the Secretary of the Interior or the Secretary's designee to compile and regularly update the necessary information to support this resource.

(f) Agencies shall identify opportunities, as appropriate and consistent with applicable law, to modify their respective regulations, internal and

Sec. 1. Policy.

The Next Era of Tribal Self-Determination



"It's all a part of my vision for a new era of respect. Respect for you as leaders, respect for Tribal sovereignty, respect for the Nations' fundamental right to build a future and own — on your own terms, not anyone else's terms, not anyone else's terms."

- President Joseph R. Biden



Sec. 1. Policy.

The Next Era of Tribal Self-Determination

History and Purpose, the "Why":

- Federal policies of past eras were attacks on basic rights to self-governance & caused lasting damage to Tribal communities, economies, and governments.
- Since the 1970s, the federal government reversed course and championed Tribal self-determination.
- Wisdom of self-determination is:
 - Native people thrive when Tribes thrive.
 - *Tribes thrive* when they have *autonomy*.
 - Federal financial support is vital to re-building Tribal institutions.
- However, Tribal Nations still face many barriers to accessing and utilizing federal funds effectively.
 - Lack of resources.
 - Overly burdensome or unnecessary limitations on federal programs.



Sec. 1. Policy.

The Next Era of Tribal Self-Determination

What the EO Does, the "How":

- Requires federal agencies to reform federal funding and support programs to be more:
 - Accessible
 - Flexible
 - Equitable.
- Creates a one-stop-shop for federal funding available to Tribes.
- Creates a process for the federal government to assess unmet federal funding needs consistent with our trust responsibilities to Tribal Nations



Sec. 2. Definitions

Example: Tribal Gov. Specific Programs (ISDEAA) & Indian Specific Programs/Services (IHS)

For purposes of this order:

(b) The term "Federal funding and support programs for Tribal Nations" includes funding, programs, technical assistance, loans, grants, or other financial support or direct services that the Federal Government provides to Tribal Nations or Indians because of their status as Indians. It also includes actions or programs that do not exclusively serve Tribes, but for which Tribal Nations are eligible along with non-Tribal entities. It does not include programs for which both Indians and non-Indians are eligible.

Example: Competitive Grants, Funding where Tribes are eligible to apply along with States or non-profits

Example: Federal student loans, Medicaid/medicare, other federal programs/services that *all Americans* are eligible for.



Sec. 3. Agency Coordination on Better Supporting Tribal Nations and Identifying Opportunities for Reform





Sec. 3. Agency Coordination on Better Supporting Tribal Nations and Identifying Opportunities for Reform

White House Council on Native Affairs (WHCNAA)

Climate Change, Homelands, and Treaties

Education

Health

Public Safety and Justice

Economic Development, Energy, and Infrastructure

International Indigenous Issues

E.O. 14112 Implementation



Sec. 3. Agency Coordination on Better Supporting Tribal Nations and Identifying Opportunities for Reform

White House Council on Native Affairs (WHCNAA) E.O. 14112 Implementation Co-Chaired by OMB and DPC **Federal Funding Reform Budget Task Force Task Force** Chaired by OMB Chaired by DPC



Sec. 4. Embracing Our Trust Responsibilities by Assessing Unmet Federal Obligations to Support Tribal Nation

White House Council on Native Affairs (WHCNAA) E.O. 14112 Implementation Co-Chaired by OMB and DPC **Federal Funding Reform Budget Task Force Task Force** Chaired by OMB Chaired by DPC



Sec. 4. Embracing Our Trust Responsibilities by Assessing Unmet Federal Obligations to Support Tribal Nation

White House Council on Native Affairs (WHCNAA)

E.O. 14112 Implementation

Co-Chaired by OMB and DPC

Budget Task Force

Chaired by OMB

- Assess funding shortfalls
- Develop guidance on agency assessments
- Compile agency reports
- Track progress annually

Federal Funding Reform Task Force

Chaired by DPC



White House Council on Native Affairs (WHCNAA)

E.O. 14112 Implementation

Co-Chaired by OMB and DPC

Budget Task Force

Chaired by OMB

- Assess funding shortfalls
- Develop guidance on agency assessments
- Compile agency reports
- Track progress annually

Federal Funding Reform Task Force

Chaired by DPC

• Coordinate agency implementation of reforms listed in Sec. 5

Federal Register/Vol. 88, No. 236/Monday, December 11, 2023/Presidential Documents

Nations. The WHCNAA shall assist agenc sultations required by section 4 of this Tribal Nations in participating.

Sec. 4. Embracing Our Trust Responsib.
Obligations to Support Tribal Nations. TI
ment and Budget (OMB) and the Assist
Policy Advisor (Domestic Policy Advisor)
with WHCNAA, to identify chronic shortd
programs for Tribal Nations, and shall sul
dent describing the additional funding at
live up to the Federal Government's trus
the needs of all Tribal Nations, as follows:

(a) Within 240 days of the date of the the Domestic Policy Advisor shall, in c agency that is a member of WHCNAA leaders or their designees, develop guid funding each agency needs for its exis programs for Tribal Nations to better lix trust responsibilities and help address the

(b) Within 540 days of the date of th that is a member of WHCNAA shall con subsection (a) of this section and submi and the Domestic Policy Advisor that each agency's existing Federal funding Nations to better live up to the Federal and help address the needs of Tribal 24 Federal Register/Vol. 88. No. 236/Monday. December 11. 2023/Presidential Document

(i) promote compacting, contracting, co-management, co-stewardship, and other agreements with Trials Nations that allow them to partner with the Federal Covernment to administor Federal programs and services; (ii) identify funding programs that may allow for Tribal set-audies or other similar resource or benefits prioritization measures and, where appropriate the programs of t

(iii) design application and reporting criteria and processes in ways that reduce administrative burdens, including by consolidating and streamlining such criteria and processes within individual agencies;
(iv) take into account the unique needs, limited capacity, or significant

barriers faced by Tribal Nations by providing reasonable and appropriate exceptions or accommodations where necessary;
(v) increase the flexibility of Federal funding for Tribal Nations by remov-

(v) increase the incutinity of rederal funding for Tribal synchronic relations of relations of Tribal spending, including by maximizing the portion of Federal funding that can be used for training, administrative costs, and additional personnel;

(vi) improve accessibility by identifying matching or cost-sharing require ments that may unduly reduce the ability of Tribal Nations to access resources and removing those burdens where appropriate;

Federal Register/Vol. 88, No. 236/Monday, December 11, 2023/Presidential Documents 8602

public-facing guidance, internal budget development processes, and polit to include responsiveness to and support for the needs of Tribal Nation

as part or their respective agencies missions.

(g) Agencies shall issue internal guidance or directives, and provide additional staff training or support, as needed and as appropriate and consistent with applicable law, to promote the implementation of the leading practices identified in this section and their integration into agencies' processes for

developing policies and programs.
Sec. 6. General Provisions. (a) Nothing in this order shall be construed to impair or otherwise affect:

to impair or otherwise affect:
(i) the authority granted by law to an executive department or agency,

(ii) the functions of the Director of the Office of Management and Budget relating to budgetary, administrative, or legislative proposals.

(b) This order shall be implemented consistent with applicable law and subject to the availability of appropriations.

(c) Agencies not covered by section 2(a) of this order, including independent agencies, are strongly encouraged to comply with the provisions of this order.

(d) This order is not intended to, and does not, create any right, benefit, or trust responsibility, substantive or procedural, enforceable at law or in equity by any party against the United States, its departments, agencies, or entities, its officers, employees, or agents, or any other person. ach and technical assistance to Tribal Nations and implementation process while continually tanding of Tribal Nations' unique needs through ningful partnerships. on with OMB and consistent with applicable

reightly and recognize the importance of indigeappropriate and permitted by statute, allowing certified data and avoiding the establishment ibal Nations to apply to, or obtain permission ments to access Federal funding or to be part

ities that apply for Federal funding on behalf

with OMB and consistent with applicable ns' access to competitive grant funding by all Nations to competitive grant programs rate.

all undue burdens not discussed in this order ccessing or effectively using Federal funding bal Nations and their root causes, including , technological, or process-based.

n efforts shall appropriately maintain or ener existing Federal law and policy, including and trust obligations, Tribal sovereignty and liberties, privacy, confidentiality, Indigenous less and security.

port from the Secretary of the Interior as Tribal Nations can easily identify in one funding and support programs for Tribal provide such funding shall coordinate with the Secretary's designee to compile and formation to support this resource.

dify their respective regulations, internal and

THE WHITE HOUSE December 6, 2023.

[FR Doc. 2023-27318 Filed 12-8-23; 11:15 am] Billing code 3395-F4-P



- programs for Tribal Nations to better live up to the Federal Government's trust responsibilities and help address the needs of all Tribal Nations.
- (b) Within 540 days of the date of this order, the head of each agency that is a member of WHCNAA shall consult the guidance developed under subsection (a) of this section and submit a report to the Director of OMB and the Domestic Policy Advisor that identifies the funding needed for each agency's existing Federal funding and support programs for Tribal Nations to better live up to the Federal Government's trust responsibilities and help address the needs of Tribal Nations in the agency's areas of responsibility.
- (c) The Director of OMB and the Domestic Policy Advisor shall develop, based on the agency reports provided under subsection (b) of this section and in consultation with Tribes and WHCNAA, recommendations for the Federal Government to take steps toward better living up to its trust responsibilities and helping address the needs of all Tribal Nations. These recommendations should identify any budgetary, statutory, regulatory, or other changes that may be necessary to ensure that Federal laws, policies, practices, and programs support Tribal Nations more effectively. These recommendations shall be submitted to the President, and shall be considered by agencies and OMB in developing the President's Budget beginning with the next regular President's Budget development cycle.
- (d) After submission of the reports and recommendations described in subsections (b) and (c) of this section, the Executive Director of WHCNAA shall annually convene appropriate representatives of WHCNAA member agencies to share best practices, track progress on implementing the recommendations, and evaluate the need for reassessment of funding.
- (e) Following submission of the recommendations described in subsection (c) of this section, WHCNAA member agencies shall report annually to the Director of OMB on progress made in response to such recommendations. The Director of OMB shall provide a summary of agencies' progress and any new recommendations to Tribal leaders at the annual White House Tribal Nations Summit.
- Sec. 5. Agency Actions to Increase the Accessibility, Equity, Flexibility, and Utility of Federal Funding and Support Programs for Tribal Nations. Agency heads shall take the following actions to increase the accessibility, equity, flexibility, and utility of Federal funding and support programs for Tribal Nations, while increasing the transparency and efficiency of Federal funding processes to better live up to the Federal Government's trust responsibilities and support Tribal self-determination:
- (a) Agencies shall design, revise, provide waivers for, and otherwise administer Federal funding and support programs for Tribal Nations to achieve the following objectives, to the maximum extent practicable and consistent with applicable law:







- (i) promote <u>compacting</u>, <u>contracting</u>, <u>co-management</u>, <u>co-stewardship</u>, and other agreements with Tribal Nations that allow them to partner with the Federal Government to administer Federal programs and services;
- (ii) identify funding programs that may allow for Tribal set-asides or other similar resource or benefits prioritization measures and, where appropriate, establish Tribal set-asides or prioritization measures that meet the needs of Tribal Nations:
- (iii) design application and reporting criteria and processes in ways that reduce administrative burdens, including by consolidating and streamlining such criteria and processes within individual agencies;
- (iv) take into account the unique needs, limited capacity, or significant barriers faced by Tribal Nations by providing reasonable and appropriate exceptions or accommodations where necessary;
- (v) increase the flexibility of Federal funding for Tribal Nations by removing, where feasible, unnecessary limitations on Tribal spending, including by maximizing the portion of Federal funding that can be used for training, administrative costs, and additional personnel;
- (vi) improve accessibility by identifying matching or cost-sharing requirements that may unduly reduce the ability of Tribal Nations to access resources and removing those burdens where appropriate;
- (vii) respect Tribal data sovereignty and recognize the importance of Indigenous Knowledge by, when appropriate and permitted by statute, allowing Tribal Nations to use self-certified data and avoiding the establishment of processes that require Tribal Nations to apply to, or obtain permission from, State or local governments to access Federal funding or to be part of a Federal program;
- (viii) provide Tribal Nations with the flexibility to apply for Federal funding and support programs through inter-Tribal consortia or other entities while requiring non-Tribal entities that apply for Federal funding on behalf of, or to directly benefit, Tribal Nations to include proof of Tribal consent; and
- (ix) provide ongoing outreach and technical assistance to Tribal Nations throughout the application and implementation process while continually improving agencies' understanding of Tribal Nations' unique needs through Tribal consultation and meaningful partnerships.
- (b) Agencies, in coordination with OMB and consistent with applicable law, should assess Tribal Nations' access to competitive grant funding by tracking applications from Tribal Nations to competitive grant programs and their funding award success rate.
- (c) Agencies should proactively and systematically identify and address, where possible, any additional undue burdens not discussed in this order that Tribal Nations face in accessing or effectively using Federal funding and support programs for Tribal Nations and their root causes, including those causes that are regulatory, technological, or process-based.
- (d) Agencies' implementation efforts shall appropriately maintain or enhance protections afforded under existing Federal law and policy, including those related to treaty rights and trust obligations. Tribal sovereignty and

White House Council on Native Affairs (WHCNAA)

E.O. 14112 Implementation

Co-Chaired by OMB and DPC

Budget Task Force

Chaired by OMB

- Assess funding shortfalls
- Develop guidance on agency assessments
- Compile agency reports
- Track progress annually

Federal Funding Reform Task Force

Chaired by DPC

- Coordinate agency implementation of reforms listed in Sec. 5
- Identify other reforms
- Share best practices
- Help agencies track success rates & populate Tribal Clearinghouse



White House Council on Native Affairs (WHCNAA)

E.O. 14112 Implementation

Co-Chaired by OMB and DPC

Budget Task Force

Chaired by OMB

- Assess funding shortfalls
- Develop guidance on agency assessments
- Compile agency reports
- Track progress annually

Federal Funding Reform Task Force

Chaired by DPC

- Coordinate agency implementation of reforms listed in Sec. 5
- Identify other reforms
- Share best practices
- Help agencies track success rates & populate Tribal Clearinghouse



A multi-agency strategy to improve awareness of, access to, and utilizative resources for Tribal governments, Tribal enterprises, Native entrepreneu Development Financial Institutions (CDFIs).

Shortcuts





Sec. 5. Agency Actions to Increase the Flexibility, and Utility of Federal Flexibility, and Programs for Tribal N

White House Council on Native Affairs (WHCNAA)

E.O. 14112 Implementation

Co-Chaired by OMB and DPC

Budget Task Force

Chaired by OMB

- Assess funding shortfalls
- Develop guidance on agency assessments
- Compile agency reports
- Track progress annually

Federal Funding Reform Task Force

Chaired by DPC

- Coordinate agency implementation of reforms listed in Sec. 5
- Identify other reforms
- Share best practices
- Help agencies track success rates & populate Tribal Clearinghouse

Development Financial Institutions (CDFIs).

Shortcuts

Cafeeriand National	Pagarinas Hannaria FCC Partialia Harraina Pagarita	_
Safeguard Natural	Resources Improve ESG Portfolio Housing Benefits	
Find fund	ling opportunities	
Q Search	7 Filters	
Filter by keyword(s)		
	Q	
531 funding opportu	unities found	
0 ,,		

Housing Improvement Program

Viewing 1-25 of 531

Bureau of Indian Affairs Who is eligible 2

Department of the Interior Individuals

The Housing Improvement Program (HIP) is a home repair, renovation, replacement and new housing grant program administered by the Bureau of Indian Affairs (BIA) and federally-recognized Indian Tribes for American Indians and Alaska Native (AI/AN) individuals and families who have no immediate resource for standard housing. While not an entitlement program, HIP was established under The Snyder Act of 1921 as one of several BIA programs authorized by Congress for the benefit of Indian people.



Social and Economic Development Strategies

Administration for Children and Families

Department of Health and Human Services

Non-Tribal Government Organizations, Tribal
Governments



White House Council on Native Affairs (WHCNAA)

E.O. 14112 Implementation

Co-Chaired by OMB and DPC

Write Final Recommendations Report

OMB and DPC shall develop...a set of recommendations for the Federal Government to take steps toward better living up to its trust responsibilities.

Budget Task Force

Chaired by OMB

- Assess funding shortfalls
- Develop guidance on agency assessments
- Compile agency reports
- Track progress annually

Federal Funding Reform Task Force

Chaired by DPC

- Coordinate agency implementation of reforms listed in Sec. 5
- Identify other reforms
- Share best practices
- Help agencies track success rates & populate Tribal Clearinghouse



White House Council on Native Affairs (WHCNAA)

E.O. 14112 Implementation

Co-Chaired by OMB and DPC

- Write Final Recommendations Report
 - Coordinate Tribal Consultation

Budget Task Force

Chaired by OMB

- Assess funding shortfalls
- Develop guidance on agency assessments
- Compile agency reports
- Track progress annually

Federal Funding Reform Task Force

Chaired by DPC

- Coordinate agency implementation of reforms listed in Sec. 5
- Identify other reforms and share best practices
- Help agencies track success rates & populate Tribal Clearinghouse

HOW CAN TRIBES PARTICIPATE IN THIS PROCESS?

Both Task Forces & Agencies will coordinate Tribal Consultations through WHCNAA!

Let us know what programs are your priorities!



White House Council on Native Affairs (WHCNAA)

E.O. 14112 Implementation

Co-Chaired by OMB and DPC

- Write Final Recommendations Report
 - Coordinate Tribal Consultation



Rose Petoskey
Rose.N.Petoskey@
who.eop.gov
Senior Advisor
and Director of
Tribal Affairs
White House
Office of
Intergovernmental
Affairs



A. Morgan
Rodman
anthony.rodman@
bia.gov
Executive Director
White House
Council on Native
American Affairs

Budget Task Force

Chaired by OMB

- Assess funding shortfalls
- Develop guidance on agency assessments
- Compile agency reports
- Track progress annually



Elizabeth Carr
elizabeth.e.mollecarr@omb.eop.gov
Tribal Advisor to
the Director
White House
Office of
Management and
Budget

Federal Funding Reform Task Force

Chaired by DPC

- Coordinate agency implementation of reforms listed in Sec. 5
- Identify other reforms and share best practices
- Help agencies track success rates & populate Tribal Clearinghouse



Elizabeth H.

Reese
elizabeth.a.reese@
who.eop.gov
Senior Policy
Advisor for Native
Affairs
White House
Domestic Policy
Council



HOW CAN TRIBES UTILIZE THE E.O.?

What this Reform Portion of E.O. Does:

• Requires Agencies to, within discretion and as practicable, implement reforms consistent with policy priorities of the E.O.

What the E.O. DOES NOT Do:



Sec. 6. General Provisions

HOW CAN TRIBES UTILIZE THE E.O.?

What this Reform Portion of E.O. Does:

 Requires Agencies to, within discretion and as practicable, implement reforms consistent with policy priorities of the E.O.

What the E.O. DOES NOT Do:

- Change Statutory Requirements
- Create New Obligations
- Change programs overnight
 - This will take time
 - Reform will be harder with farther along programs



Sec. 6. General Provisions

WHAT CAN TRIBES EXPECT FROM BUDGET ASSESSMENT?

What the Budget Portion of E.O. Does:

 Requires an assessment and recommendations on the Budget needs in Indian Country

What the E.O. DOES NOT Do:

- Require Congress to pass legislation consistent with the recommendations
- Require the President's budget to strictly follow these recommendations



Implementation Timeline

Executive Order Signed Dec. 6, 2023 Tribal
Engagement
Begins
Jan. 2024

Agency Implementation Begins

Jan. 2024

Budget Task Force Guidance Due

Aug. 2024









Initial information and engagement session.

Consistent updates through existing engagement opportunities.

Ongoing Tribal Consultation.

Launch new:

- 1. WHCNAA
 Committee on
 Executive Order
 Implementation
- 2. Budget Task Force
- 3. Funding Reform Task Force

Budget Task Force releases guidance to agencies on how to assess unmet needs.



Implementation Timeline

Budget Task Force Guidance Due

Aug. 2024

Agency Reports
Due to Budget
Task Force
May 2025

OMB and DPC Submit Recs. to the President

Tracking Progress

Implementation Evaluation

Budget Task Force releases guidance to agencies on how to assess unmet needs.

Agencies—utilizing the guidance or other methods—submit unmet budget needs assessments to Budget Task Force

OMB and DPC, via
Implementation
Committee, compile
agency budget
assessments and best
practices and other
reforms identified by
Funding Reform
Task Force into a
joint report to
POTUS

Annual agency reports to WHCNAA, DPC, and OMB.

White House Tribal Nations Summit will serve as venue to report out progress. Consult on process and where policy can improve moving forward.

Continued improvement based on consultation feedback.



Implementation Timeline



Executive Order
Signed
Dec. 6, 2023

Tribal
Engagement
Begins
Jan. 2024

0

Agency Implementation Begins Jan. 2024 Budget Task Force Guidance Due Aug. 2024

Agency Reports
Due to Budget
Task Force
May 2025

0

OMB and DPC Submit Recs. to the President

Tracking Progress Implementation Evaluation

Initial information and engagement session.

0

Consistent updates through existing engagement opportunities.

Ongoing Tribal Consultation.

Launch new:

1. WHCNAA
Committee on
Executive Order
Implementation

- 2. Budget Task Force
- 3. Funding Reform Task Force

Budget Task Force releases guidance to agencies on how to assess unmet needs.

Agencies—utilizing the guidance or other methods—submit unmet budget needs assessments to Budget Task Force

OMB and DPC, via Implementation Committee, compile agency budget assessments and best practices and other reforms identified by Funding Reform Task Force into a joint report to POTUS Annual agency reports to WHCNAA, DPC, and OMB.

White House Tribal Nations Summit will serve as venue to report out progress. Consult on process and where policy can improve moving forward.

Continued improvement based on consultation feedback.



QUESTIONS?



To ask a question or provide comments, please use the raise your hand feature or dial *6 on your phone.

We will call on Tribal leaders first, followed by other tribal designees and interested parties.

 $\mathbf{WH}.\overline{\mathsf{GOV}}$