

2029 BUDGET FORMULATION TIMELINE

Attachment A

Fiscal Year 2027											
CY 2026			CY 2027								
Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep
Indian Affairs (IA) Office of Budget and Performance Management (OBPM) releases budget formulation guidance and ranking tool.	IA Regions hold the first of 2 Tribal budget formulation meetings - 1st meeting is to train on ranking tool and federal budget process.	Tribes submit ranking tool to their IA regional budget staff.		IA Regions submit Consolidated Tribal Ranking by Region to OBPM. OBPM calculates National and Regional Tribal Ranking results.	OBPM presents National and Regional Tribal Rankings to Tribal Interior Budget Council (TIBC). TIBC full committee deliberates budget strategy. TIBC budget subcommittee prepares Tribal Budget Request and clears with full TIBC body.		ASIA deliberates with senior leaders and finalizes its budget proposal. OBPM prepares the IA budget request to DOI.	IA budget request submitted to DOI. IA leadership briefs DOI on its proposal.	DOI marks up and passes back the budget. IA appeals passback. DOI provides budget settlement.	OBPM prepares IA budget submission in accordance with OMB/DOI guidance. DOI reviews, edits, and finalizes OMB submission.	DOI transmits budget requests to OMB. Programs brief OMB as requested.
		IA Regions hold 2nd tribal budget formulation meeting to finalize regional ranking upon submission by all tribes or after the cut off submission date.			TIBC Tribal Co-Chairs present the National Tribal Budget to Assistant Secretary, IA (ASIA).						OBPM prepares guidance for new budget formulation year in October.
							IA programs and regional offices provide budget requests to OBPM. OBPM drafts initial budget proposal and briefs ASIA and IA senior leadership.				

Fiscal Year 2028				
Tribes meet with OMB		Tribes meet with Congressional Reps		Continue Meetings with Congressional Reps
CY 2027	CY 2028			
OMB/DOI/IA negotiate on President's Budget. OMB marks-up and passes back the budget. IA appeals. OMB provides budget settlement. OBPM finalizes IA President's Budget Request (Greenbook).		President's Budget Request (Greenbook) is submitted to Congress.	Congressional briefings to staff. Congressional hearings to members.	Congressional Mark-Up of Appropriations Bills. Effect and Capability Statements.
	OBPM & DOI review, markup, and finalize budget overviews, narratives, and justifications.		OBPM & DOI upload budget to MAX for final	
	OBPM works with programs to obtain results data and estimated performance.	OMB review and clearance.		

Fiscal Year 2029	
CY 2028	CY 2029
Enacted Budget, or Continuing Resolution if budget is not enacted.	
Execute FY 2029 budget	
↑	Tribes can provide input into the Budget and the Greenbook
↓	Tribes should meet with White House and Congressional Staff