

United States Department of the Interior

OFFICE OF THE ASSISTANT SECRETARY - INDIAN AFFAIRS



Washington, D.C. 20240

IN REPLY REFER TO:

National Policy Memorandum

Assistant Secretary - Indian Affairs

Deputy Assistant Secretary - Indian Affairs (Management)

Effective: April 14, 2014 Expires: April 14, 2015

Number: NPM-ACQ-08

Title: Procurement Administrative Lead Time (PALT)

1. Purpose

This memorandum provides guidance for all procurement and non-procurement personnel to assist in procurement planning to ensure efficient and timely delivery of requirements.

2. Scope

This policy applies to all IA headquarters, field and program staff under the authority of the Assistant Secretary – Indian Affairs (AS-IA), including the Bureau of Indian Affairs (BIA) and the Bureau of Indian Education (BIE.)

3. Policy

It is the policy of Indian Affairs to comply with federal regulations and policy and direction from the Department of the Interior (DOI) and the Office of Management and Budget (OMB) to ensure adequate internal controls measures and reviews are established and implemented. IA has implemented these procedures to ensure proper internal controls in compliance with OMB Circular A123.

4. Procedures

PALT begins when the completed purchase request package (including Purchase Request in FBMS) has been received by the Supervisory Contracting Officer (FBMS Expeditor). PALT does not apply to actions whereby a protest, claim or appeal has been filed. The time frame is a guideline and is subject to change depending on the marketplace and complexity of the procurement action.

PALT dates are calculated after the contracting office has received a complete <u>Purchase Request Package</u>.

| Contracting Method | Item Type and Threshold Limitations | PALT | Comment |
|--|---|-----------|--|
| | Commercial Acquisition | n Proced | lures |
| Commercial Item | Supply: Over \$3,000 - Under \$25,000 Service: Over \$2,500 - Under \$25,000 | 30 | If using evaluation/negotiation procedures time frame may increase |
| Commercial Item | Supply and Services: Over \$25,000 - Under \$150,000 | 60 | If using evaluation/negotiation procedures time frame may increase |
| Commercial Item | Supply and Services: Over \$150,000 - Under \$6.5 M* | 60 | If using evaluation/negotiation procedures time frame may increase |
| | | | *\$6.5 Million limit contingent on class deviation from FAR 13.5 being extended. If limit not extended Sealed Bidding or Negotiation Competitive process will be used with applicable time frames. |
| | Non-Commercial Acquis | ition Pro | cedures |
| Simplified Acquisition | Supply: Over \$3,000 - Under \$25,000 Service: Over \$2,500 - Under \$25,000 | 30 | If using evaluation/negotiation procedures time frame may increase |
| Simplified Acquisition | Supply and Services: Over \$25,000 - Under \$150,000 | 60 | If using evaluation/negotiation procedures time frame may increase |
| Simplified Acquisition | Supply and Services Over \$150,000 | 120 | If using evaluation/negotiation procedures time frame may increase |
| Simplified Acquisition | Supply and Services: Over \$150,000 | 120 | If using evaluation/negotiation procedures time frame may increase |
| | Construction and Architect - Engi | neering (| (A-E) Procedures |
| Construction | Over \$2,000 - Under \$25,000 | 60 | If using evaluation/negotiation procedures time frame may increase |
| Construction | Over \$25,000 - Under \$150,000 | 90 | If using evaluation/negotiation procedures time frame may increase. |
| Construction | Over \$150,000 | 120 | If using evaluation/negotiation procedures time frame may increase. |
| A-E Services | Over \$3,000 - \$150,000 | 120 | |
| A-E Services | Over \$150,000 | 120 | |
| | Task/Delivery Orders Agains | | |
| Task/Delivery Orders | Under \$150,000 | 30 | Time frame will be shorter if contract pricing is pre-determined. |
| Task/Delivery Orders | Over \$150,000 | 90 | Time frame will be shorter if contract pricing is pre-determined. |
| | Inter/Intra Agency | Agreeme | nts |
| Inter/Intra Agency Agreements (IAA) | All thresholds | 90 | Time frame will be shorter when IA is the Providing Agency. |
| | Cooperative Agreements (F | inancial | Assistance) |
| Cooperative Agreements | All thresholds | 90 | Time frame will be shorter when IA is the Providing Agency. |

5. Authorities

A. Statues and Regulations

- 1. Federal Acquisition Regulation (FAR). FAR
- 2. 48 CFR, Federal Acquisition Regulations System 48 CFR
- 3. Department of the Interior Acquisition Regulations (DIAR) DIAR
- 4. Departmental Manuals Departmental Manuals
- 5. Executive Orders

B. Guidance.

1. Department of the Interior Acquisition Policy Release (DIAPR) <u>DIAPR</u>

4/14/2014 Date

- 2. Department of the Interior Guidance (DIG)DIG
- 3. Indian Affairs Acquisition Guidance Release (IA-AGR)

6. Approval

Thomas D. Thompson

Deputy Assistant Secretary – Indian Affairs (Management)