

#### Probate, AIPRA and Indian Wills

Why are you here?



### **Today We'll Discuss**

### **Indian Probate**

**AIPRA** 

25 U.S.C.

§ § 2201, 2206

Indian Wills

### **Indian Probate Authority**

See
Estate of Robert Lawrence
Wourinen,
59 IBIA 314, 317 (2015)

- 1. Someone died
- 2. BIA Prepares Probate File
- 3. OHA Adjudicates Probate
  - 4. BIA Receives Decision\*
  - 5. LTRO Distributes Land
    - 6. OST Distributes IIM
      - 7. The END

1. Someone died

2. BIA Prepares Probate File

## 3. OHA Adjudicates Probate

### 4. BIA Receives Decision

- >45 Days \*
- Prepares for Distribution
- ➤ Notifies OST

5. LTRO Distributes Land6. OST Distributes IIM7. The END\*

## 3. OHA Adjudicates Probate

# American Indian Probate Reform Act of 2004

25 U.S.C. §§ 2201 - 2221

## Definitions Indian ...

### Eligible Heirs ...

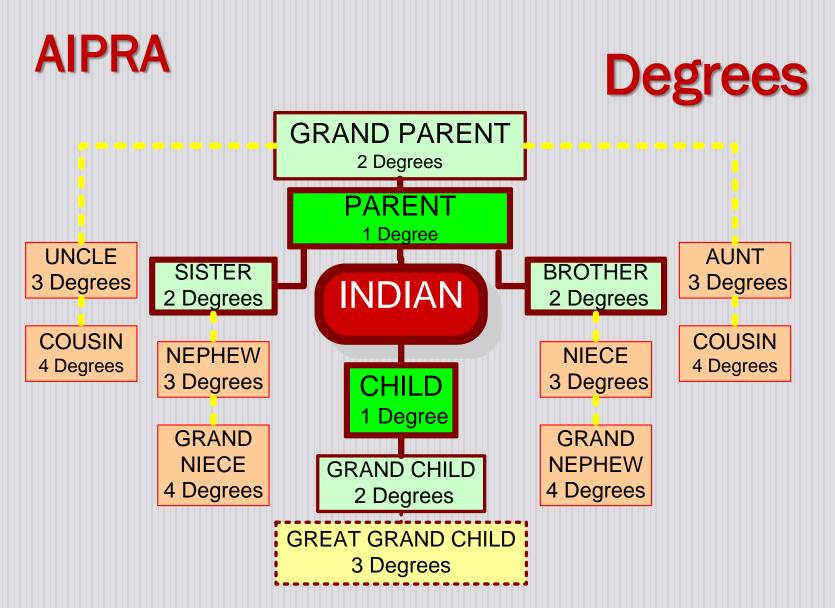
25 U.S.C. §§ 2201(2) and (9)

### Northern Cheyenne Probate Code Other Definitions Indian Common Law Marriage Real Property / Trust Land

Northern Cheyenne Probate Code, Title IX, Part 2: § 9-2-1 Definitions

### Consanguinity

## pp blood

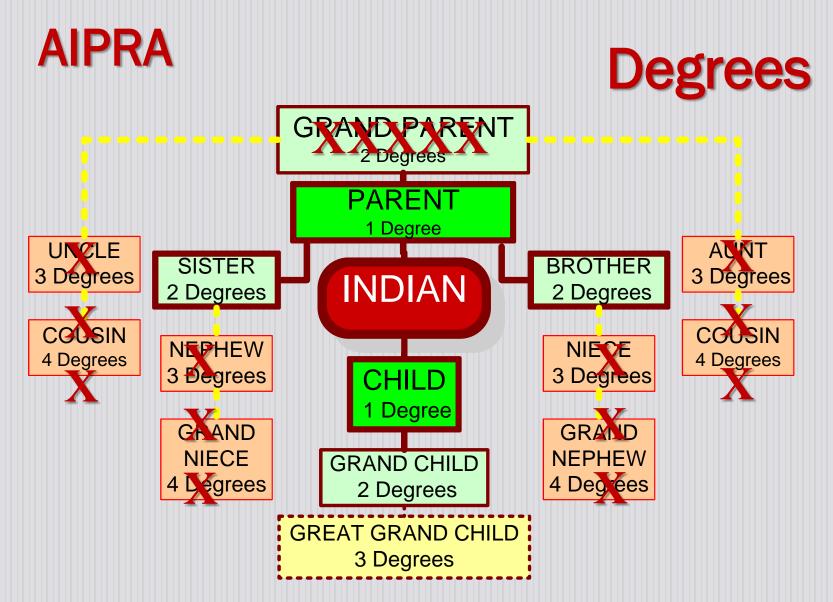


## Intestacy

25 U.S.C. § 2206(a) NCPC Part V: §§ 9-5-1 et seq.

Intestacy

## Who does NOT inherit?



Intestacy

# Who does inherit?

Intestacy

3

## Categories

### Intestacy



### IIM (Individual Indian Money)

25 U.S.C. §§ 2206(b)(2)(A)



### Intestacy

LAND 
$$\geq 5\%$$

25 U.S.C. §§ 2206(b)(2)(A)

### Intestacy

25 U.S.C. §§ 2206(b)(2)(A)

# Indian Wills

25 U.S.C. § 2206(b)

### **Indian Wills**

# Who can Make a will?

25 C.F.R. § 15.3

### **Indian Wills**

# Requirements of Indian will?

25 C.F.R. § 15.4

### **Indian Wills**

## Self Proved Wills

25 C.F.R. § § 15.7 – 15.9

### **Indian Wills**

## What can be willed?



43 C.F.R. §30.102

### **Indian Wills**

# Will it stay in trust?

#### **Indian Wills**

### Trust

## Personalty

### **Indian Wills**

# Trust Realty in fee?

### **Indian Wills**

### IRA

### Reservation

### **Indian Wills**

# Joint Tenancy?

### **Indian Wills**

D-I-V-O-R-C-E

### **Indian Wills**

### Lapsed, Failed or Invalid Devises

### **Indian Wills**

### Pretermitted Heirs; Adoption

#### **Indian Wills**

Class

### Devises

#### **Indian Wills**

### Consolidation

### **Indian Wills**





### Thank you!

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