Indian Affairs, Division of Facilities Management and Construction

Indian Affairs-Facility Management System (IA-FMS) Training

Locations
IA-FMS Overview

BUMP
User Account Request and Approval

QuickTime Connector
Labor actuals from WO records
Location data, DM, CRV, FCI
Location data via IF504/IF505
Location and assets data and DM WOs
Location, WO, and asset data
Inspection Results

MAXIMO
Site and Location Data
DM WOs, PM WOs, Job Plans, O&M WOs, API, CRV, calculated FCI
FCA results and NEW DM WOs

S&CAP
Inspections, Condition Assessments, Deficiencies, and Abatement Plans

API
Calculation of the Location Priority by Site
Location data, DM, CRV, FCI

WebCRV
Calculation of the replacement value of a Location

FRPP

FBMS
Location, WO, and asset data
WO approval and status data

Application Access Request and Approval
Lesson Objectives

• Describe Location records

• Understand how IA-FMS (Maximo) organizes locations.

• Know how to find and view Locations

• Explain how to create a Location

• Changing Location Statuses

• Associating a Parent Location
The values generated for the fields outlined in **RED** are created by applications outside of IA-FMS and are automatically added to the Location record at a later date.
Organization of Locations

IA-FMS organizes Data:
• Organization
• Site
• Location
• Asset

Access to Sites and data are controlled by the security group(s) to which the user belongs.
1. Select ‘Go To’
2. Select ‘Assets’
3. Select ‘IA Locations’

4. All the fields boxed in **RED** are searchable. Or to retrieve all records place your curser in the ‘Maximo ID’ (first box) and hit Enter on your keyboard.
Locations - Creating a Location

1. Click on ‘New Record’ icon.
2. ‘Maximo ID’ will auto populate
3. Enter ‘Maximo ID’ (Location) Description.
4. Enter ‘Room #’ (if applicable).
5. Enter ‘Use’ code.
6. Enter ‘Location Type’.
7. Enter ‘Owned By’.
8. ‘Save’ the record.
1. The ‘Status’ for a new Location has a default value of ‘NOT READY’. IA-FMS will not allow work order to be generated on a Location in this Status. The Status must be changed to ‘OPERATING’.
Locations – Changing the Status of a Location

1. Click on the multi-colored icon.
2. Select the down arrow for ‘New Status’.
3. Select ‘Operating’.
4. Select ‘OK’.

IA-FMS - Locations
Locations - Associating a Parent Location

First, select the (Child) Location.

8. Click on the ‘down arrow’ next to the field labeled ‘Select Action’.

9. Click on ‘Associate System with Location’.

10. Select ‘New Row’.
Locations - Associating a Parent Location

11. Select a ‘System’. ‘PRIMARY’ (it’s the only option).
12. Select the ‘Parent’ Location.
13. Select ‘OK’.

IA-FMS - Locations
# Locations - Associating a Parent Location

1. Current Location.
2. ‘System’ and ‘Parent’ Location.

**Maximo ID:** AB100002  
**Location:** Warehouse

**Structure:** 2007
**Use:** BUILDING WAREHOUSE
**FBMS ID:** IB1401000354720000006
**FRPP #:** BOA01R0102007

**Location Type:** N/A
**Maintained By:** BIA Non-Education
**Owned By:** BIA

**Tribal Reference ID:**
- FBMS Relevant?
- OSQ (Y/N)?
- Remote Location?

**Attachments:**
- Site:
  - IA003
- Location:
  - 01-01
- API:
  - 40
- Mission Dependency:
  - 2
- DM Cost:
  - $80,097.90
- CRV:
  - 633.294.11
- PCI:
  - 0.14
- PCI Based Condition:
  - Poor
- Type:
  - OPERATING
- Status:
  - OPERATING
- FBMS Status:
  - NONE
- Funds/Cost Center:
  - AAAA015120
- Last CA Inspection Number:
- Last CA Inspection Date:

**Systems:**
- **Primary System:** IA003 PRIMARY SYSTEM
  - **Parent of AB100002 in the PRIMARY System:**
    - **Parent:** AB003502
      - **Description:** CHEYENNE RIVER AGENCY

**IA-FMS Training:** Locations and Assets
Viewing Location Hierarchy

1. Click on the ‘down arrow’ next to the ‘Select Action’ field.
2. Select ‘Open Drilldown.’