

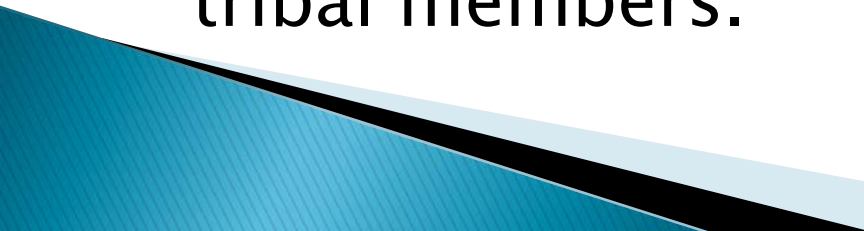
# **FY 2020 Budget Formulation Update**

**Jeannine Brooks, Deputy Director  
Office of Budget and Performance  
Management**

**TIBC  
November 9, 2017**



# FY 2020 Budget Formulation Update

- ▶ Formulation Guidance was updated for 2020 to try and address some of the issues brought up through TIBC and from feedback from the survey.
  - ▶ Review and suggested edits of the Guidance were done by three tribal members of the Budget Subcommittee.
  - ▶ Review and testing of the 2020 Preferred Program survey were done by the same three tribal members.
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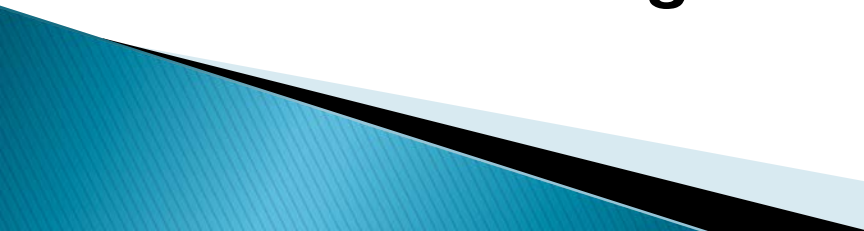
# **FY 2020 Budget Formulation**

- ▶ **Guidance and Survey Materials were sent out to Regions and Tribes October 6, 2017.**
- ▶ **Kick-off webinars were held on Oct. 11, 12, 13, 18, 20, and Nov. 2, 2017.**

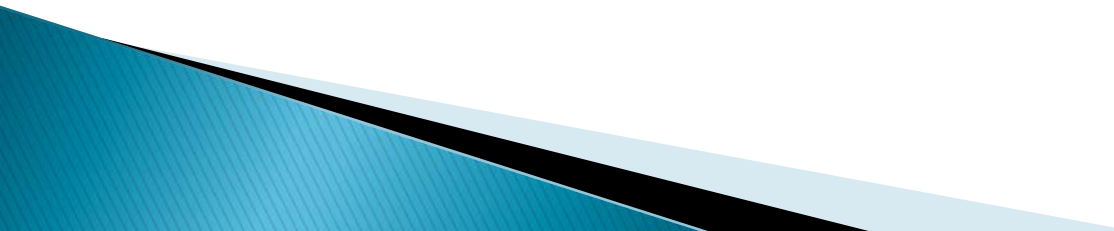
# **2020 Budget Formulation Regional Guidance Changes**

- ▶ **5% Increase Table instead of 8% Increase in line with DOI Over Target guidance.**
- ▶ **ALL Regions MUST hold a budget meeting or webinar with the Tribes in their Region to develop the Regional submission.**
- ▶ **Regional meetings are to be held after the data is submitted for both surveys.  
(Due dates Nov. 20 and Dec. 18)**

# 2020 Budget Formulation Tribal Guidance Changes

- ▶ Tribes must provide a POC for survey submissions to avoid invalid submissions – [gail.veney@bia.gov](mailto:gail.veney@bia.gov)
  - ▶ Tribes must choose 10 preferred programs to ensure consistency in rolling up to a national level. (No program can be duplicated.)
  - ▶ Full TIBC must provide direction to the Budget Subcommittee on how to distribute the 5% increase budget.
- 

# **2020 Budget Formulation Tribal Guidance Changes**

- ▶ **Budget Subcommittee will meet to prepare the tribal budget submission prior to the March TIBC.**
  - ▶ **Full TIBC must provide approval of the Tribal Budget Submission at the March TIBC prior to budget being presented to the AS/IA.**
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# **2020 Budget Formulation Survey Changes**


- **There are two (2) separate Tribal Surveys**
  - **Preferred Program**
  - **Unfunded Obligations**
- **The BIE Schools will be receiving their own two (2) surveys to complete, to participate in formulating their budgets.**

# **2020 Budget Formulation Survey Changes**

- ▶ **New PDF format for surveys**
  - **Allows survey to be completed without a Web connection; all you need is Adobe Reader**
  - **Allows for printing of clear hardcopy versions of the survey, if Tribe does not have access to a computer.**
  - **Allows for unlimited characters in the Narrative Justifications and Success stories.**
  - **Can save at any point and not lose data.**



# **FY 2020 Budget Formulation Survey Changes**

- **The IT Team will export all Survey data to a database that will allow us to analyze the data for Regional level, as well as national level, information.**
  - **Regional Budget staff will have access to the database.**
  - **IT will develop query reports to outline survey results by Region and national level.**
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**Questions?**

