



# FY 2016 Budget Formulation Process



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# BUDGET FORMULATION FY 2016



## PROCESS & UPDATES

- OBJECTIVE
- LESSONS LEARNED
- CULTURE
- PLAN
- WHAT WE DID
- WHAT WE NEED TO CHANGE

# OBJECTIVE

**The budget formulation process** will comprise of forums and Regional meetings for Tribal Leaders and Community members to interact with Agency and Regional leadership to provide program priorities, policies, and budget recommendations to document the budget formulation process to ensure a logical, comprehensive sequencing of events.

# LESSONS LEARNED

- Earlier start date (September 1 vs. January 1)
- Make the process simple, clear and effective
- Consistency throughout Regions
- Establish an electronic collaboration on budgeting-related exercises and activities by all parties
- Provide better communication at all levels
- Engage full participation by all parties

# HOW TO MAKE FORMULATION

## A PART OF OUR CULTURE



- Engage team members at all levels
- Provide effective budget formulation meetings
- Transparency
- Two-Way Communication
- Information sharing
- Partnering
- Collaborating

# PLAN

- Finalize Budget Formulation Guidance by September 1
- Establish teams (*Regional, BIE and OJS*)
- Budget Process Orientation/Refresher Sessions
- Conduct Regional Budget Formulation Sessions
- Submit Regional Budget Recommendations Packages
- Assist Tribal Representatives on Tribal Presentations for National Budget Meeting

# WHAT WE DID

- ✓ Identified Bureau contacts
- ✓ Created Google Drive
- ✓ Simplified guidance
- ✓ Updated timelines
- ✓ Distributed assignments
- ✓ Held Webinars & Teleconferences
- ✓ Asked for input/recommendations/suggestions

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Date	Workgroup Activity
Sept-Dec, 2013	Tribal/Regions budget formulation work sessions for FY 2016.
Jan-Feb, 2014	Tribal/Regions budget development sessions.
February 21, 2014	Regional submissions due.
March 3-7, 2014	Review submissions via WebEx with Regions.
March 25-26, 2014	Tribal presentations of regional submission at the Tribal Interior Budget Council (TIBC) National Budget Formulation Workgroup Session, including the Department Officials. (aka National Budget Meeting)
May X-X, 2014	TIBC Budget Subcommittee, Location/WebEx - TBD
May 13-14, 2014	Formal consolidated presentation of draft testimony and recommendations to Assistant Secretary.
May 20-21, 2014	TIBC Budget Meeting, Washington, DC
May-June, 2014	Indian Affairs will assist in the development of a meeting among the co-chairs of the TIBC, Workgroup representatives, and the Director of the Office of Management and Budget (OMB).
June X, 2014	Department submission for FY 2016.
Sept-Dec, 2015	Tribal/Regions budget formulation work sessions for FY 2017.
February X, 2015	The President's Budget Request for FY 2016 published.



# WHAT WE NEED TO CHANGE

TIME TO CAPTURE...

Any Questions?

Provide Feedback?

Provide Suggestions and Ideas?

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