July 22, 2020

Dear Landowner(s),

The Bureau of Indian Affairs’ mission is to enhance the quality of life, to promote economic opportunity, and to carry out the responsibility to protect and improve the trust assets of American Indians, Indian tribes and Alaska Natives.

As owners of Indian trust lands on the Fort Berthold Indian Reservation (FBIR) you are in a position to benefit on economic opportunities as oil and gas production develops. A right of way (ROW) over and across Indian trust land requires compensation of not less than fair market value, unless it is waived under a specific regulatory exception. Fair Market Value is defined as, “the amount of compensation that a right-of-way would most probably command in an open and competitive market.”

ROWs over and across Indian trust lands require the applicable landowner consent in accordance with 25 C.F.R. § 169. To assist you in negotiations with ROWs on Indian trust land within the FBIR, attached is a Market Analysis dated June 3, 2020, that can serve as an aid in your negotiations of ROWs on trust lands. The Market Analysis provides a minimum and maximum price range for each type ROW along with the average and median prices. The median price is considered more indicative of what is typically being paid with in the market place but the landowner may negotiate any amount above, or below in certain circumstances, the cited price range.

In order to meet our mission statement and to keep the beneficial owners fully informed, the Fort Berthold Agency (FBA) will host a WEBEX online meeting explaining the Market Analysis on July 30, 2020 at 2:00 p.m. CST and on August 6, 2020 at 2:00 p.m. CST. Anyone wanting to attend the WEBEX must send us a request and their email address so that we can add them to the WEBEX. The FBA can schedule more WEBEX trainings on the Market Analysis as requested.

If you have any questions, please contact Thomas Burr, Deputy Superintendent, FBA, and, Lonnie Wright, Supervisory Realty Specialist, FBA, at 701-627-4707.

Sincerely,

[Signature]

Superintendent

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1 This Market Analysis is only for the rights of way types explicitly stated in the Market Analysis. Not all rights of way types are covered.