



*Twenty Years of Trust*

*Office of the Special Trustee for American Indians - Since 1995*



# Office of the Special Trustee for American Indians

Briefing Presented by  
Deb DuMontier,  
Deputy Special Trustee

Tribal Interior Budget Council Meeting  
March 21-23, 2016  
Washington, DC

# Today's Topics:

- FY 2017 Budget Request
- OST Field Operations
- News Updates

# OST Budget Status

- FY 2016 Enacted \$139 million
  - No increase from FY 2015
- FY 2017 Budget Request is \$140.4 M
  - \$1.4 million above FY 2016 budget
  - Net increase of less than 1%



## Office of the Special Trustee For American Indians

(Dollars in Thousands)

	FY 2015 Actual	FY 2016 Enacted	FY 2017 President's Budget
<b>EXECUTIVE DIRECTION</b>	<b>2,031</b>	<b>2,031</b>	<b>2,044</b>
<b>PROGRAM OPERATIONS &amp; SUPPORT</b>			
<b>Program Operations</b>			
Field Operations	24,952	24,952	26,569
Appraisal Services	10,811	10,811	12,370
Trust Services	29,063	29,063	29,347
Historical Trust Accounting	23,064	23,064	19,632
<b>Total Program Operations</b>	<b>87,890</b>	<b>87,890</b>	<b>87,918</b>
<b>Program Support</b>			
Business Management	33,539	33,539	34,590
DST Business Management	1,964	1,964	1,810
Budget, Finance, & Admin	23,395	23,395	24,201
[Litigation Support]	[3,486]	[3,486]	[3,086]
[Hearings & Appeals]	[8,516]	[8,516]	[8,516]
Information Resources	6,631	6,631	7,011
External Affairs	1,549	1,549	1,568
Program Management	15,569	15,569	15,827
Trust Records	9,963	9,963	10,148
Trust Review & Audit	4,964	4,964	5,025
Risk Management	642	642	654
<b>Total Program Support</b>	<b>49,108</b>	<b>49,108</b>	<b>50,417</b>
<b>TOTAL, FEDERAL TRUST PROGRAMS</b>	<b>139,029</b>	<b>139,029</b>	<b>140,379</b>

# 2017 Budget Request

Request proposes four program increases and one decrease:

- +\$1.5 M for Field Operations
- +\$1.3 M for Appraisal Services
- +\$194,000 for Trust Services
- +\$176,000 for Program Management
- -\$3.5 M Historical Trust Accounting



# FY 2017 Budget Request

+\$1.5 M for Field Operations

- Probate Reform - Streamlining trust estate administration
- Investment training for Tribes
- Explore and develop the use of new technologies to expand access to financial empowerment tools for IIM account holders



# FY 2017 Budget Request

## +\$1.3 M for Appraisal Services

- Appraiser training program
  - Addresses shortage of qualified real estate appraisers and delays in completing valuation services to support leasing, conveyances, exchanges and probate transactions for Tribes and individual Indian owned tracts



# FY 2017 Budget Request

+\$194,000 for Trust Services

- Enhancements to Trust Funds Accounting System (TFAS)

+\$176,000 for Program Management

- Modernize and improve efficiency of Trust Records, Trust Review & Audit, and Risk Management

-\$ 3.5 M Historical Trust Accounting

- Decrease in litigation defense support for the Department

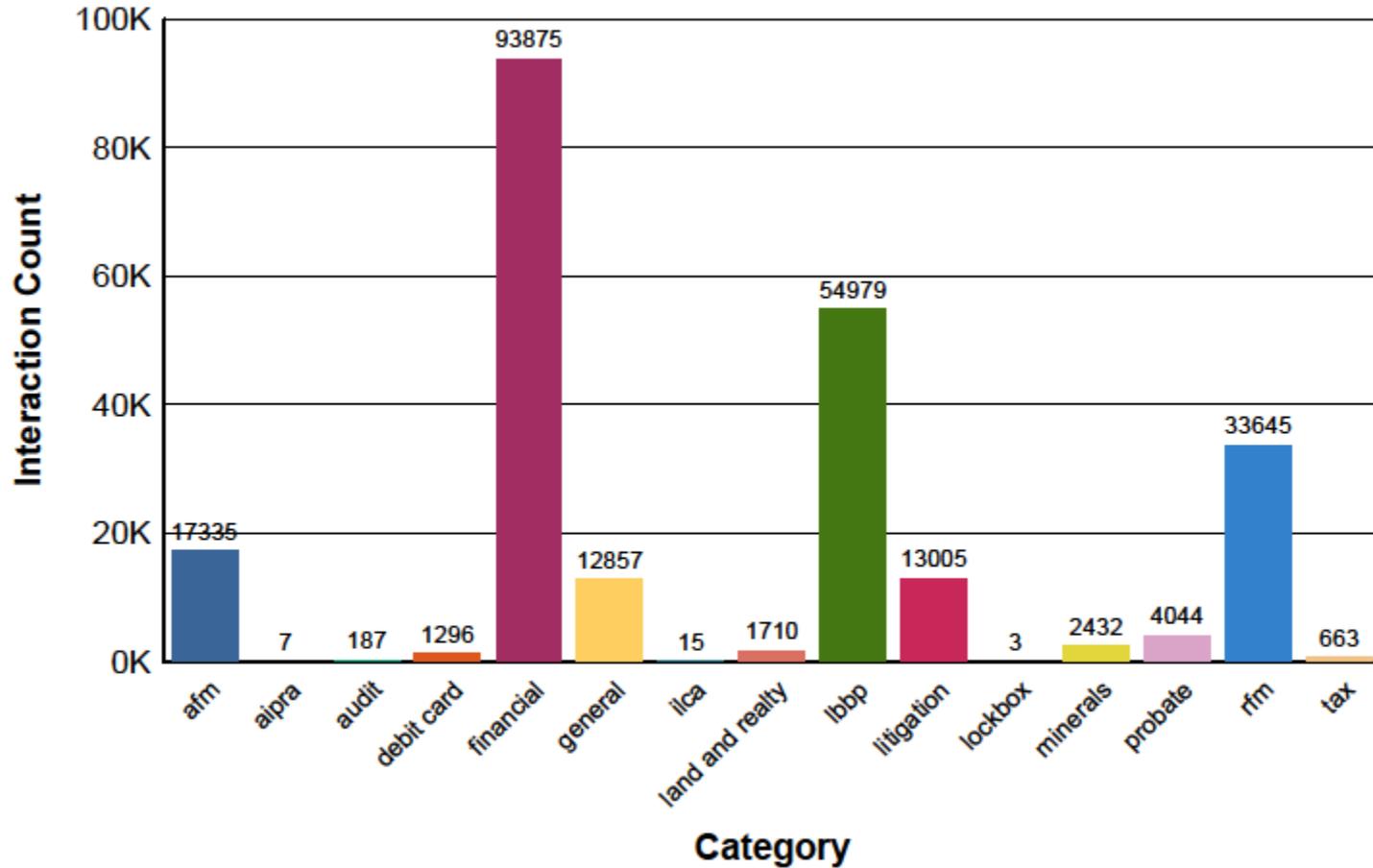
# OST Field Operations

## Trust Beneficiary Call Center

- OMB Customer Service Council

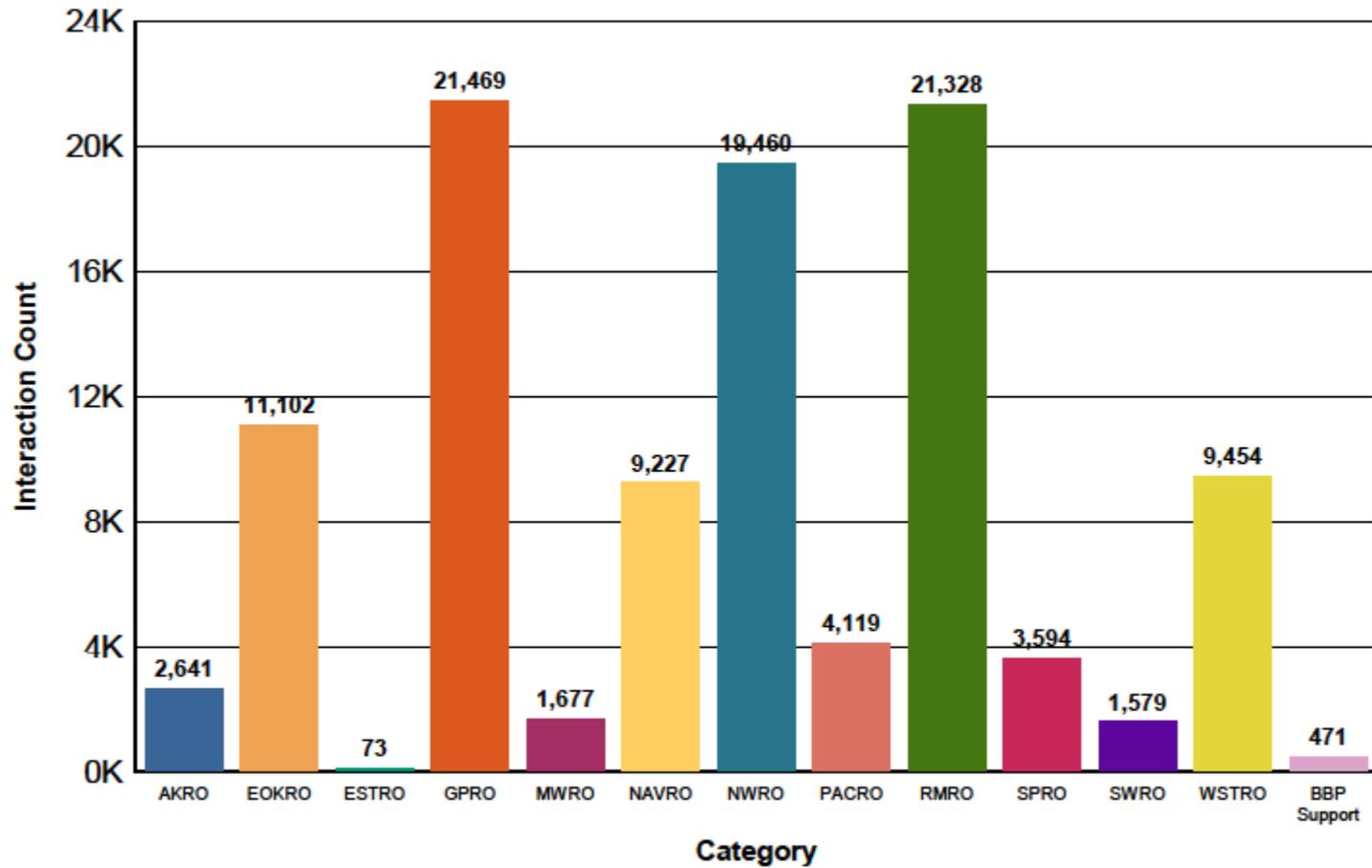


## Documented TBCC Contacts by Category - FY15



10/7/2015      Total # of Interactions      236,053      Total FLR Interactions:      217,633      FLR %:      96.09      1

## Agency Contacts by Region - FY15



10/7/2015

Total # of Interactions

106,194



# News Updates

Generation Indigenous Native Youth  
Symposium at the Pueblo of Isleta on April  
26, 2016

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# Questions?



Thank you!

