



US Department of the Interior

Indian Affairs

Budget Formulation Process Update

Presentation to

Tribal/Interior Budget Council

George Bearpaw

July 23, 2014



Budget Timeline

FISCAL YEAR	CALENDAR YEAR 2013												CALENDAR YEAR 2014												CALENDAR YEAR 2015												CALENDAR YEAR 2016												CALENDAR YEAR 2017																																			
	Jan	Feb	Mar	Apr	May	June	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June	July	Aug	Sept	Oct	Nov	Dec																								
2013	Budget Execution												Audit & Review																																																																							
2014	Congressional Appropriation Action												Budget Execution												Audit & Review																																																											
2015	IA Official Budget Formulation												Congressional Appropriation Action												Budget Execution												Audit & Review																																															
2016	Budget Evaluation of 2015 and Planning for 2016												Preliminary, OMBJ, & CJ												Congressional Appropriation Action												Budget Execution												Audit & Review																																			
2017													IA Official Budget Formulation												Congressional Appropriation Action												Budget Execution												Audit & Review																																			
													Budget Evaluation of 2016 and Planning for 2017												Preliminary, OMBJ, & CJ												Congressional Appropriation Action												Budget Execution																																			
													12 Regions Budget Meetings												Tribal/IA Budget Development												Budget Evaluation of 2017												Preliminary, OMBJ, & CJ												Congressional Appropriation Action												Budget Execution											

Orange: Budget Planning (TBIC) Evaluate prior year's process, recommend improvements for next cycle (June, July, Aug) Develop Indian Affairs (IA) priorities & budget recommendations by individual Region TBIC (Sept-Dec) and submit to IA Central Office Convene National Budget Worksession to consolidate all 12 Regions submissions into 1 budget set Budget workgroup prepare & present budget recommendations at DOI consultation meeting (April) and if possible to OMB (May)	Green: Budget Formulation (embargoed) Prepare Preliminary budget request (May) Submit Preliminary budget request to DOI (June) Present to Secretary DOI (July) Prepare OMB Justification (Aug) & submit to OMB (Sept); meet & brief OMB (Oct); passback (end of Nov) Prepare President's Budget (aka, CJ) (Dec-Jan)	Blue: Congressional Approp Action Transmit President's Budget Request (aka, CJ) to Congress (1st Monday of Feb) Hearings are held by Congressional Appropriations Committees for Agencies and Outside Witnesses (Feb-Apr) Budget Committees determine allocations for Appropriations Committees (Apr) Appropriations Committees mark up the appropriations bills (May-July) Appropriations Committees conference to work out the differences between bills, and enact the bills (Sept 30)	Yellow: Budget Execution Continuing Resolution/Appropriation	Pink: Audit & Review
---	--	--	---	----------------------



Feedback on Budget Planning

Indian Affairs is committed to continually improving the budget planning process.

We are incorporating your comments and suggestions on the 2016 process to make 2017 as clear and effective as possible.



Suggestions Incorporated for 2017

- ***Eliminate negative (-5%) budget planning exercise***
- ***Add notes column to consolidated worksheet***
- ***Strive for better communication***
- ***More representation on Budget Sub-Committee***



2017 Formulation Information

Current Status:

- Draft Formulation Guide and worksheets are available for review/comment.
- Updating Work Group Contacts.
- Google Site – *Indian Affairs 2017 Formulation* – being established.
- Formulation packets will be finalized and sent out by September 1, 2014.

Draft Timeframe- specific dates TBD

Date	Workgroup Activity
SEPT-DEC 2014	Tribal/Regional budget formulation work sessions for FY 2017.
JAN-FEB 2015	Tribal/Regional budget development sessions.
FEBRUARY 2015	Regional submissions due.
MARCH 2015	Review submissions via WebEx with Regions.
MARCH 2015	Tribal presentations of regional submission at the Tribal Interior Budget Council (TIBC) National Budget Meeting, including Department Officials.
APRIL 2015	TIBC Budget Subcommittee work session via WebEx.
APRIL 2015	Formal consolidated presentation of draft testimony and recommendations to the Assistant Secretary – Indian Affairs.
MAY 2015	TIBC Budget Meeting, review/revise Subcommittee recommendations.
MAY/JUNE 2015	Indian Affairs will assist in the development of a meeting among the co-chairs of the TIBC Workgroup, representatives, and the Director of the Office of Management and Budget (OMB).
JUNE 2015	Department submission for FY 2017.
JULY 2015	TIBC Budget Meeting, Location TBD.
SEPT 2015	FY 2018 Budget Formulation begins.



Recruiting Budget Subcommittee Members



WANT ADS

Seeking dedicated individuals to join our TIBC Budget Sub-Committee team. The Budget Sub-Committee consists of a diverse group of 638, direct service, and self-governance tribal representatives from TIBC working with key IA budget staff. The team is responsible for developing the annual consolidated budget submission and testimony to the Assistant Secretary for submission to the Department. This is a part-time (1-2 intense weeks per year) volunteer position. If you are up for the challenge, please contact George Bearpaw, IA Budget Director at: George.Bearpaw@bia.gov.



QUESTIONS?
or
Suggestions?



***To provide updates to the TIBC
Directory please contact:***

victor.hodge@bia.gov